

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30TH SEPTEMBER, 2011

Particulars		Quarter ended 30-09-2011	Half Year ended 30-09-2011	Year ended 31-03 2011
		Unaudited	Unaudited	Audited
1	(a) Net Sales / Income from Operations Less: Excise Duty paid	3734.33 202.90	8714.35 486.82	10403.69 -
	(b) Other Operating Income	3531.43	8227.53	-
	Total (1)	3531.43	8227.53	10403.69
2	Expenditure			
	(a) (Increase)/ decrease in Stock in trade and work in progress	-325.68	232.34	-667.35
	(b) Consumption of Raw Materials	1807.50	3212.27	5591.89
	(c) Purchase of trade Goods	-	-	0.00
	(d) Employee Cost	384.07	767.24	1094.70
	(e) Depreciation	37.21	73.99	137.31
	(g) Other Expenditure	1010.37	2473.75	2437.08
	Total (2)	2913.47	6759.59	8593.63
3	Profit from Operations before Other Income , Interest and Exceptional Items (1-2)	617.96	1467.94	1810.06
4	Other Income	47.28	94.14	94.11
5	Profit before Interest and Exceptional Items (3+4)	665.24	1562.08	1904.17
6	Interest	2.14	5.29	53.55
7	Profit after Interest but before Exceptional Items (5-6)	663.10	1556.79	1850.62
8	Exceptional Items	-	-	0.00
9	Profit (+)/Loss (-) from Ordinary Activities before Tax (7+8)	663.10	1556.79	1850.62
10	Tax Expense	202.97	396.45	438.47
11	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	460.13	1160.34	1412.15
12	Extraordinary Items (net of Tax)	-	-	0.00
13	Net Profit (+) / Loss (-) for the period (11+12)	460.13	1160.34	1412.15
14	Paid - up equity share capital (Face Value of Rs. 10/-)	1680.00	1680.00	1680.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	13603.00	13603.00	12442.66
16	Earning Per Share (EPS) (Rs. Per Share)			
	(a) Basic and diluted EPS before Extraordinary items	2.74	6.91	12.26
	(b) Basic and diluted EPS after Extraordinary items	2.74	6.91	12.26
17	Public Shareholding			
	— Number of Shares	5550000	5550000	5550000
	— Percentage of Shareholding	33.04	33.04	33.04
18	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	— Number of Shares	Nil	Nil	Nil
	— Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil
	— Percentage of Shares (as a % of the total Share Capital of the of the company)	Nil	Nil	Nil
	(b) Non-encumbered			
	— Number of Shares	11250000	11250000	11250000
	— Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00
	— Percentage of Shares (as a % of the total Share Capital of the of the company)	66.96	66.96	66.96

Unaudited Statement of Assets and Liabilities as on Half Year ended 30th September, 2011

SR NO.	Particulars	Half Year ended 30-09-2011 (Unaudited)	Year ended 31-03-2011 (Audited)
1	SHAREHOLDERS FUNDS		
	a) Share Capital	1680.00	1680.00
	b) Reserves & Surplus	13603.00	12442.66
2	LOANS FUNDS		
	Total	44.86	0.00
	Total	15327.86	14122.66
1	FIXED ASSETS		
		1886.18	1293.76
2	CAPITAL WORK IN PROGRESS		
		316.00	-
3	INVESTMENTS		
		9619.46	9305.70
4	CURRENT ASSETS, LOANS & ADVANCES		
	A) Inventories	2151.81	2235.87
	b) Sundry Debtors	2077.47	1058.01
	c) Cash & Bank Balances	478.54	1433.29
	d) Loans & Advances	468.05	373.15
		5175.87	5100.32
	Less: Current Liabilities & Provisions	1564.35	1484.74
	Net Current Assets	3611.52	3615.57
5	MISCELLANEOUS EXPENDITURE (TO THE EXTENT NOT WRITTEN OFF)	0	0.00
6	DEFERRED TAX ASSETS/(LIABILITY)	-105.30	-92.37
	Total	15327.86	14122.66



LOVABLE LINGERIE LTD.

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30TH SEPTEMBER, 2011

Notes :

- 1 The Above results were reviewed by Audit Committee on November 11th, 2011 and approved by the Board of Directors in its Meeting held on November 11th, 2011. The Statutory Auditor have carried out limited review of the
- 2 The figures for the corresponding periods have been regrouped, wherever necessary, to make them comparable.
- 3 As the company business activity falls within a single segment , therefore disclosure requirements of the Accounting Standard (AS) 17 "Segment Reporting" prescribed by companies (Accounting Standrads) Rules 2006 are not
- 4 This being the first year of Listing , the corresponding figures for the quarter ended 30th September, 2010 are not
- 5 Pursuant to the provisions of Clause 43A of Listing Agreement with Exchanges, the utilization of net proceeds of the IPO as stated in the Prospectus dated March 15, 2011 and aggregating Rs. 11327.50 Lacs is as follows: (Rs. In

Particulars	Object as per Prospectus	Actual Utilization
Amount received from Pre-IPO	2000.00	
Amount received from IPO	9327.50	
Utilisation of funds upto March 31, 2011		
Setting up manufacturing facility to create additional capacity as B	2284.93	686.06
Expenses to be incurred for Brand Building	1800.00	-
Brand Development Expenses	600.00	65.11
Investment in Joint Venture	2500.00	-
Setting up of Exclusive Brand Outlets ("EBO's")	1412.18	157.00
Setting up of Retail Store Modules for "Shop-in-Shop"	361.00	127.15
Upgradation of Design Studios	759.52	-
General Corporate Purpose	2396.16	-
Public Issue Expenses	846.26	755.67
Interim Utilisation of IPO Proceeds upto 30.06.2011	(Rs. In Lacs)	
Balance Unutilised amount temporarily invested in Mutual Funds	9536.51	
Balance with Banks	0.00	
Total	9536.51	

6 Status of Investor Complaints Opening Pending - [Nil], Received during the quarter: [43] Disposed during the quarter: [

7 During the Quarter under Review the Company paid 15% dividend as approved in its Annual General Meeting held on

25th August, 2011 to its shareholders whose name appeared in the Register of Members as on 18th August, 2011.

For Lovable Lingerie Limited


L Vinay Reddy

Chairman and Managing Director



Place : Mumbai
Date: 11.11.2011